



Printer's Plan Feature Requests

#	Name	Description	Area	Champion	Company
1	Item level status	One feature I liked about Pace when I used that at my last shop was part (item) level status. Item 1 could have a different production status than item 2.		Aaron Lindbloom	Boingo Graphics
2	Special job notes (hidden)	Our account managers add crazy amount of notes to their jobs that just don't need to be in there. They use it to reference for reprints. Well all these notes show up when we print the work orders. Can we either add a notes section that doesn't print or be able to toggle the note to print or not print	Notes	Aaron Lindbloom	Boingo Graphics
3	Payment Trail	Difficult to move payments (unapply from one invoice, apply to another, lack of audit trail). Can there be a log or notes field for these event?	Payments	Aaron Lindbloom	Boingo Graphics
4	Need better box label solution.	Need better box label solution. Using Word is troublesome. Breaks a lot.	Shipping	Aaron Lindbloom	Boingo Graphics
5	Sales Tax	Make multiple sales tax settings available in printers plan and then make the sales tax selection on the item level as opposed to the workorder level. Aggregate all sales tax and show it in the sales tax field so the customer pays a total but we can see each individual on a report.	Tax	Adam Miller	Data Mail, Inc.
6	Field Calculation	Allow quantity and price fields to be able to do basic math operations directly in the text box similar to quickbooks. Example... if you type 100000 then press + then type 1246 then press enter you see 101246 in the text box.	Pricing	Adam Miller	Data Mail, Inc.
7	"Print email of ordering person on invoices. History of job should show as written off, if the case, not "paid."	"Print email of ordering person on invoices. History of job should show as written off, if the case, not "paid."		Chris	ABC Printing
8	When reprinting proposals, the original date of issuance should be printed, not the date of the reprint	When reprinting proposals, the original date of issuance should be printed, not the date of the reprint		Chris	ABC Printing
9	All invoice printing automatically asks " do you want to ship". Not just some invoices.	All invoice printing automatically asks " do you want to ship". Not just some invoices.		Chris Beals	ABC Printing
10	Substrate vs Media Properties	"Separate media properties (lead trail and side margin, gutters, etc.) For instance, a 4'x8' single-sided aluminum panel with printed vinyl applied, the substrate is the full 4x8 sheet but the media is printed on a roll printer that requires side margins, etc"		Chris Suddarth	TriState Graphics
11	Inventory for wide format items - even if media comes later	Inventory for wide format items - even if media comes later		Chris Suddarth	TriState Graphics
12	Deliver Slip Printing Options	Can the delivery slip be printed with select items only?	Printing	Dave Tamminga	Carruthers Printing
13	Paper Price Alert	Have an alert pop up when paper prices are over a certain time frame. This way we don't send out quotes with old paper pricing.		Dave Tamminga	Carruthers Printing
14	Hide Shipping cost	I would like to see an option to hide the shipping cost and to integrate it into the overall cost of the job.		Dave Tamminga	Carruthers Printing
15	In the Markup Table -change the "# or %" box to "offset".	In the Markup Table -change the "# or %" box to "offset". I never knew this was strictly for offset.		Dave Tamminga	Carruthers Printing

16	Back post a job	We'd like to be able to back post a job. If we miss posting a job on the last day of the month, we'd like to be able to post it to the last day of the previous month.		Drew Hirtle	Curry Printing
17	Item unit price by total items	Have an additional print option for quote/invoices under prices that is item unit price by total items. Instead of dividing the total price by the quantity it would take quantity x originals/sheets etc and divide the total price by that number.		John	Beery
18	Scheduler Set Operator	Would like to be able to set an operator on the Scheduler Screen like Time Tracker has so we don't have to right click and set the operator on each service as it is clicked off. Would also like services that are checked off to include a time stamp.		John Beery	Campbell Print Center
19	Copy only master item without sub items	When copying and pasting a master item that has one or more sub items I would like a pop that would give the option to only post the master item or the master item and all sub items.		John Beery	Campbell Print Center
20	Month end report automation	Month end reports for sales, AR, and postings for the month being automated would be great. Missing the end of business day window and manual sales reporting into the next day can cause havoc with our accountant.		Kevin Goers	Service Printing Corporation
21	CHPP label and packing list merge/print without hassle	One of the things I'd like to see improved is the ability to print shipping labels and delivery tickets from CCHP. Far too many steps needed to do the data merge and print documents locally for our shipping department.		Kevin Goers	Service Printing Corporation
22	CHPP label and packing list merge/print without hassle	One of the things I'd like to see improved is the ability to print shipping labels and delivery tickets from CCHP. Far too many steps needed to do the data merge and print documents locally for our shipping department.		Kevin Goers	Service Printing Corporation
23	Shop floor data	Ability to scan on each job and accurately track the actual time on each function of the job and then run a report of how he actual time taken. The. Compare to the quote for actual costs comparison or gross margin .	Shop floor	Rick Baker	Print tech
24	Editable PO	Could PO's be created in word so they can be edited after. Also this would allow you to easily pull PO's forward and update dates.		Ted	Pixa
25	Scalable column width in scheduler	Allow us to expand the scheduler window by user and expand the service column. Sometime the service get cut off because of the limit of characters and you can't expand the window in scheduler		Ted	Pixa
26	Sales Tax by State	We are starting to run into paying sales tax in multiple states. It would be nice to have an integration with a tool like Avalara to help manage sales tax.	Tax	Ted	Pixa
27	Rich Text in Notes	Please! Allow rich text in job notes / customer notes. For example, bold, bullets, etc.	Notes	Ted	Pixa
28	Cost Center Level Reporting	Allow plan to capture a cost center at the buyer level. For example, a department number. Then allow statements to show billing per cost center. Larger accounts want this.	Reporting	Ted	Pixa
29	Remaining Hours on Service	For larger projects we may have a design project of 18 hours. In scheduler it then shows an operator has all 12 hours in a single day. When rescued the next day it shows all 12 hours again. We use % complete tags, but it would be great to have better visibility on resource utilization.	Scheduling	Ted	Pixa
30	Conditional Scheduling	Having the ability to have a conditional service the drive the schedule. For example, when "proof approved" is completed reschedule all the following tasks.	Scheduling	Ted	Pixa
31	Printer's Plan AI	How is Print Reach leveraging AI to make Printers Plan more powerful? (scheduling, customer insights, supply chain, etc)	General	Ted Raymond	Pixa
32	Publicly Available API	When will there be an available API that allows Printers Plan to integrate with more application?	API	Ted Raymond	Pixa
33	Customize Printed Documents	Customization of work orders, delivery tickets & Labels.	Printing	Wade Kinker	Kinker Press
34	Change the words "Finished Size" to "Flat Size" in the paper services section of an item on a job.	Can you change the words "Finished Size" to "Flat Size" in the paper services section of an item on a job?		Drew Hirtle	Curry Printing

35	Updated email functionality	Is there a way to activate spell check in email function? Also, if I want to copy someone from our team on the email, I have to type their entire email address because they aren't a contact on the account. Will a future version contain an "address book"?	Email	Sue Meier	Copycat Print Shop
36	Updated email functionality	Creating and managing custom email templates is cumbersome.	Email	Sue Meier	Copycat Print Shop
37	Local update	Create an auto push to send updates to local hosted customer's		Kenny Burger	Mele Printing
38	MyPlan	Give more access to create jobs in MyPlan		Kenny Burger	Mele Printing
39	Auto Update	Create auto update package for local hosted customers.		Kenny Burger	Mele Printing
40	Ship Link	To tie in with Print Reach Central create a shipping link to work direct with shipping companies.		Kenny Burger	Mele Printing
41	POS	I would like a retail point of sale		Mike	Burke Printing
42	Production Job Board	Would love to have a calendared job board for production management		Chris Suddarth	TriState Graphics
43	Additional support for Web-fed Presses				